

# FINOVATE FALL 2017



**SEPTEMBER 11-14**  
**NEW YORK**

"For online personal finance nerds - like your humble correspondent -  
Finovate is the Super Bowl and World's Fair rolled into one."

- MARY PILON, WALL STREET JOURNAL THE WALLET

**FINOVATEFALL.COM**

## What is Finovate?

Finovate organizes five annual events around the globe showcasing the most important new financial and banking technology. Finovate attracts more than 5,000 financial and technology execs annually to watch 250+ companies launch new products and technology. The audience consists of senior financial and banking executives, venture capitalists, press, industry analysts, bloggers, regulators, and entrepreneurs.

The conference debuted to rave reviews in the fall of 2007 in New York City, added a San Francisco version in 2008, then went international first in London in 2011 and then Asia in 2012. Finovate is excited to debut in Dubai this December.

## What makes Finovate unique?

We don't waste your time. Finovate is curated, fast-paced, and gets right to the point. And we've been delivering value for 10 years.

- **Fast-paced live demos of new financial technology**  
Each of the 70+ handpicked fintech companies gets just 7 minutes to show their latest and greatest innovations with no PowerPoint safety net!
- **Meet the company founders**  
In addition to watching the demos live, during the networking sessions you can speak directly to the founders and senior executives from the demoing companies.
- **Neural networking**  
Connect with like-minded fintech execs through the community section of our mobile app, at the hot-topic round tables, and during happy hour.
- **NEW for 2017: The conversation continues**  
Don't head home after the last demo Tuesday. Stick around for two days of business-altering dialogue, discussion and decision-making about the new technology showcased at Finovate. And it's all included at no extra cost.



## Why attend Finovate?

- **Fast-paced.** Forget about rambling 57-minute panel discussions that leave you more confused than when they started. Finovate speakers are on the clock to deliver live demos or actionable insights building on the classic 7-minute time frame.
- **Curated.** Your time is valuable, and we won't waste a minute of it. Demos are hand-selected for maximum impact on your business, today and in the future. Discussion sessions are divided into specific tracks so you know exactly where to find the ideas most relevant to you and your company.
- **Peer-driven.** While it's great to hear from the tech companies driving development in every corner of the fintech world, it's just as important to connect with peers implementing new technology. That's why we are putting more than 100 of the most accomplished bankers, brokers, investors and other tech standouts on stage.
- **Pundit-powered.** Ever wish you could sit down with a famous fintech founder for coffee and find out how they got their billion-dollar ideas? And more importantly, what's just around the corner? Grab your java and come listen to fintech luminaries break down the future of fintech.
- **Neural networking.** Everyone knows the most powerful part of every event is who you meet, or more importantly, who you might work with down the road. Finovate puts you in the driver's seat of both your conference and post-conference experience with state-of-the-art networking tools and resources.
- **Crowdsourced.** It's your event every step of the way. You decide who wins Best of Show, you choose which questions rise to the top for on-stage Q&A, and you decide the final agenda.
- **Fresh research.** Technology for the sake of technology won't cut it anymore. You need solid numbers to make the case back at the office. At Finovate, you won't go back disappointed, but rather, will go home with various supporting research results and insightful data.



"Finovate proves again and again why it's the most important in financial technology."

- Brad Leimer, Santander

## Who attends Finovate?

For more than 10 years, Finovate has attracted the best and brightest both on stage and in the audience. Join our crowd of leading technologists and company founders along with senior decision makers at financial, banking, and technology companies. We also attract influential press, research analysts, high-end consultants, venture capitalists and other industry leaders. We hosted a record-setting crowd of nearly 1,600 attendees last year and we expect to see even more interest in 2017.

A small sample of organizations that have already registered for FinovateFall 2017 includes:

- AARP
- Adobe
- AIB
- Ally Financial
- American Express
- Bank of America
- Bank of Montreal
- Barclays
- BECU
- Bethpage Federal Credit Union
- Bloomberg News
- BNP Paribas
- Capital One
- Cathay Financial Holdings
- CFPB
- CIBC
- Citi FinTech
- Citizens Bank & Trust
- Commonwealth Bank of Australia
- Consumer Reports
- Discover Financial Services
- DNB Bank
- Envestnet | Yodlee
- Experian
- Fidelity
- First Bank
- FIS
- Fiserv
- Fujitsu Ltd
- HSBC
- IBM
- ING
- JP Morgan Chase
- KeyBank
- MasterCard
- MetLife
- Microsoft
- Morgan Stanley
- Morningstar
- Moven
- Nasdaq
- National Bank of Canada
- Nationwide
- New York Life
- Nippon
- Old Mutual Colombia
- Oppenheimer Funds
- PayPal
- PwC
- Quicken Loans
- RBC
- Sony
- Stearns Bank
- TD Ameritrade
- The Wall Street Journal
- TransUnion
- Trinity Ventures
- USAA
- Visa
- Wells Fargo



"The only fintech conference you need to attend."

- Rishi Kadiwar, Guardian Life

## When & where will FinovateFall take place?

We're excited to be returning to the New York Hilton Midtown on September 11 - 14, 2017. The Hilton Midtown is a world-class venue located in the heart of New York City and conveniently accessible via public transportation.



## Who is demoing at FinovateFall 2017?

The following companies will be on stage demoing their latest and greatest fintech innovations in New York on September 11 & 12, 2017:

- Adobe
- AFS
- AI Foundry
- AlphaPoint
- Asseco
- Averon
- BILLSHARK
- BioCredit
- BLUERUSH
- Bpm'online
- Cashoff
- College Affordability
- cyberProductivity
- Digital Onboarding
- Divy
- Dynamics Inc.
- ebankIT
- Endor
- ENVEIL
- Investnet | Yodlee
- Ephesoft
- eSignLive by VASCO
- Experian
- FI.SPAN
- Finicity
- Finn.ai
- Fiserv
- GMC Software
- GoodData
- GreatHorn
- Gro Solutions
- Horizn
- i-exceed
- ID Analytics
- Identitii
- ING Bank Śląski
- ITSector
- Jiffee
- Jscrambler
- Kinetica
- Kony
- Layer
- Malauzai
- Mastercard
- Mitek
- Mortgage Cadence
- Moven Enterprise
- Moxtra
- MX
- nanopay
- North Capital
- Nvstr
- Omega Point
- Omnyway
- Optimove
- Overbond
- Privakey
- PromonTech
- Pushfor
- Q2 Holdings
- RateSeer
- Relationship Planner
- SaleMove
- Samsung
- Sensibill
- Sensory
- Socure
- SpyCloud
- Stash Invest
- Sustainably
- Trusted Key
- Uniken
- Unison
- United Income
- Voleo
- Wave
- YUKKA Lab
- Zafin

## What does the agenda look like?

### Monday, September 11

Breakfast: 8:00am - 9:00 am	<b>Session 1</b> 9:00am-10:15am	Intermission: 10:15am - 10:45am	<b>Session 2</b> 10:45am-12:05pm	Lunch: 12:05pm - 1:00pm	<b>Session 3</b> 1:00pm-2:20pm	Intermission: 2:20pm - 2:50pm	<b>Session 4</b> 2:50pm-4:10pm	Reception & Networking: 4:10pm - 6:15pm
	- - Adobe Experian Gro Solutions Voleo Identiti Mortgage Cadence CASHOFF i-exceed		SaleMove BLUERUSH ITSector Kinetica Q2 Holdings Horizn College Affordability Omnyway SpyCloud MX		Mastercard United Income Moxtra Digital Onboarding Endor Kony BioCredit Privakey Quadient ING Bank Śląski		Ephesoft Wave Unison Sustainably Omega Point BILLSHARK Layer nanopay Divy Mitek	

### Tuesday, September 12

Breakfast: 8:00am - 8:45 am	<b>Session 5</b> 8:45am-10:15am	Intermission: 10:15am - 10:45am	<b>Session 6</b> 10:45am-12:05pm	Lunch: 12:05pm - 1:00pm	<b>Session 7</b> 1:00pm-2:20pm	Intermission: 2:20pm - 2:50pm	<b>Session 8</b> 2:50pm-4:10pm	Reception & Networking: 4:10pm - 6:15pm
	Sensory cyberProductivity Moven Enterprise Pushfor ENVEIL eSignLive by VASCO Finicity PromonTech Finn.ai Samsung		Uniken ebankIT Envestnet   Yodlee GreatHorn YUKKA Lab ID Analytics AFS Stash Invest AlphaPoint Malauzai		Jiffee Jscrambler Nvstr bpm'online Fiserv Zafin Sensibill Averon GoodData North Capital		Optimove Dynamics Inc. RateSeer AI Foundry Trusted Key Asseco Overbond Relationship Planner FLSPAN Socure	



### Wednesday, September 13

8:00am - 9:00am	Breakfast				
9:00am - 9:10am	Welcome Remarks				
9:10am - 9:40am	Finovate Best of Show Panel				
9:40am - 10:10am	Interview: The Future of Financial Services				
10:10am - 11:10am	Analyst All-Stars				
11:10am - 11:40am	Refreshments & Networking Break				
11:40am - 12:10pm	Fireside Chat: The Future of Fintech Regulation				
12:10pm - 12:40pm	Interview with a Founder				
12:40pm - 1:55pm	Lunch & Networking				
	<b>Digital Markets Summit</b>	<b>Banking &amp; Payments Summit</b>	<b>Digital Lending Summit</b>	<b>Wealth Management &amp; Investing Summit</b>	<b>RegTech &amp; InsurTech Summits</b>
1:55pm - 2:10pm	Introductory Keynote / Welcome				
2:10pm - 2:40pm	Financial Inclusion	Digital Banking	P2P Lending	Fireside Chat: Roboadvisors	RegTech: Innovating Regulatory Compliance
2:40pm - 3:10pm	Young People & Financial Services	AI, Banks, & Chatbots	Alt Credit Scores	New Asset Classes Enabled by Technology	RegTech Sandboxes & Start-Ups
3:10pm - 3:40pm	Refreshments & Networking Break				
3:40pm - 4:10pm	Millennials	P2P Payments	Digital Mortgages	Banks & Robos	InsurTech: Convo with a Challenger
4:10pm - 4:40pm	Seniors	Challenger Banks	Small Biz Lending	Innovations in Investing	InsurTech: Convo with an Incumbent
4:40pm - 5:10pm	Managing Finances	UX/UI Design	POS Financing	Advisor Platforms	Key Tech Trends
5:10pm - 5:25pm	Summit Review & Close				
5:30pm - 7:00pm	Reception & Networking				

### Thursday, September 14

8:00am - 9:00am	Breakfast		
9:00am - 9:10am	Welcome Remarks		
9:10am - 9:40am	Keynote		
9:40am - 11:10am	AI Showcase		
11:10am - 11:40am	Refreshments & Networking Break		
11:40am - 12:40pm	Showcase: Innovation Labs / Accelerators / Incubators		
12:40pm - 1:40pm	Lunch & Networking		
	<b>Banking &amp; Payments Summit</b>	<b>Digital Lending Summit</b>	<b>Future Technology Summit</b>
1:40pm - 2:10pm	Community Banking	Home Equity	Blockchain
2:10pm - 2:40pm	Mobile Wallets	Student Lending	AI
2:40pm - 3:10pm	Small Business Digital Banking	Alt Lending	Biometrics & Authentication
3:10pm - 3:40pm	Small Business Digital Banking	Online & Mobile Loan Applications	AR / VR
3:40pm - 4:00pm	Summit Review & Close		



“Finovate felt like stepping into the future of finance with genuinely innovative companies challenging conventional wisdom.”

- Aman Narain, Group Head of Remote Banking at Standard Chartered Bank



## Register now to lock in your spot!

We know that one of the major reasons to attend any event is to meet and learn from interesting people. FinovateFall 2016 attracted a record-setting crowd of over 1,600 leading financial executives, venture capitalists, press, industry analysts, bloggers, and fintech entrepreneurs excited to see the future of fintech.

Join us (and them) and spend a few days in the company of some of the most innovative minds in the industry. Register now to lock in your spot!

To register, please visit:

**FINOVATEFALL.COM**

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