

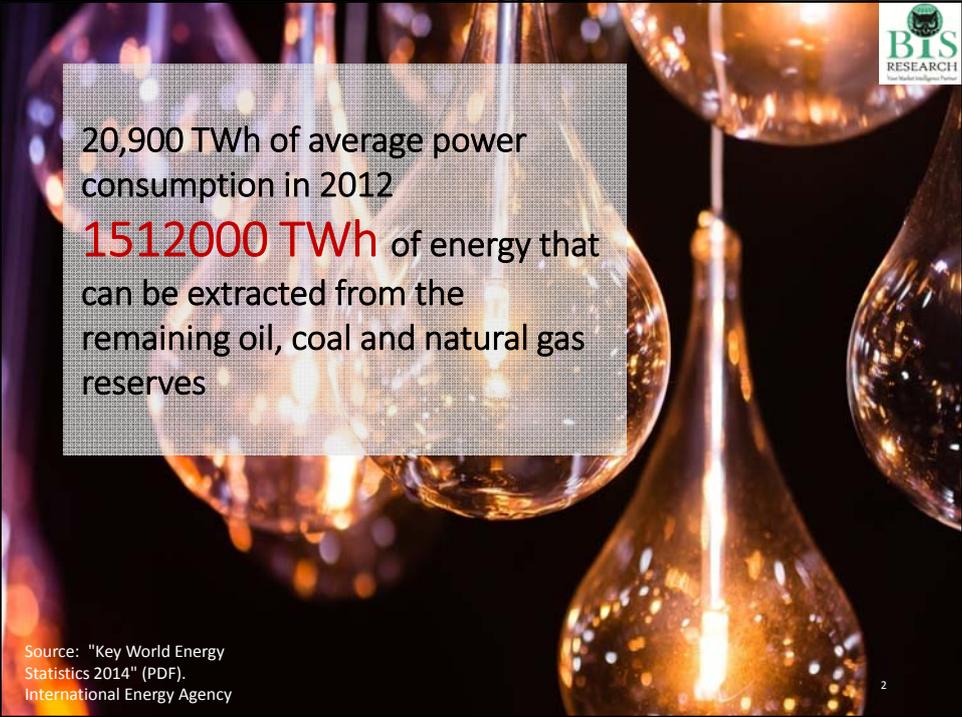


Asia-Pacific Offshore Wind Energy

BIS Research Perspective

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The image shows a large offshore wind turbine in the foreground, with several other smaller turbines visible in the distance across a vast, choppy sea under a cloudy sky. The text is overlaid on the image.



20,900 TWh of average power consumption in 2012

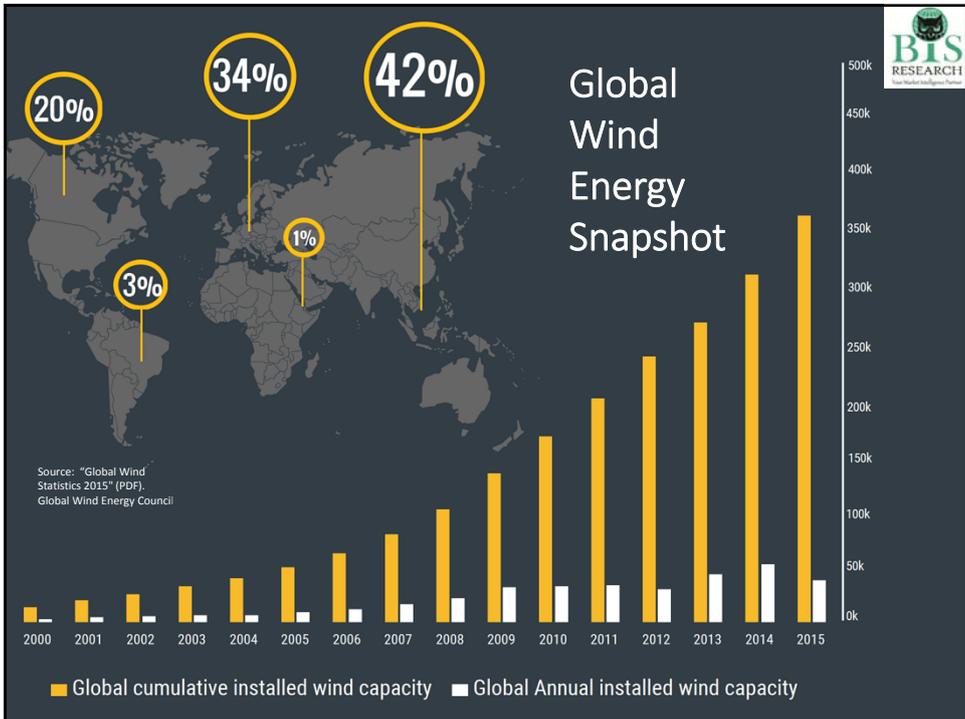
1512000 TWh of energy that can be extracted from the remaining oil, coal and natural gas reserves

Source: "Key World Energy Statistics 2014" (PDF). International Energy Agency

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The graphic features a background of glowing, teardrop-shaped light elements in shades of orange and purple. The text is presented in a clean, sans-serif font, with the large number '1512000 TWh' highlighted in red. The BIS Research logo is in the top right corner, and the source information and page number are at the bottom.

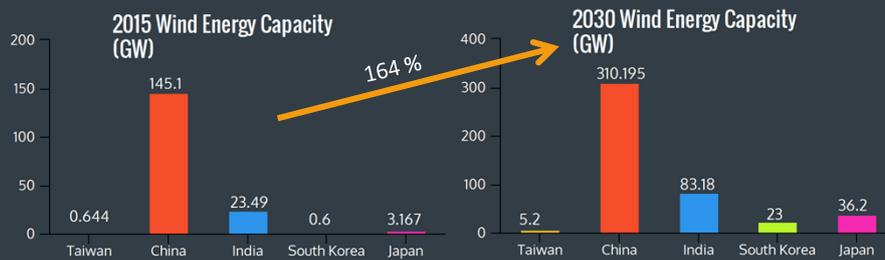


APAC Wind Energy Scenario



Largest and 4th largest Wind Producer

Largest Offshore Wind Farm



MAJOR OFF SHORE WIND ENERGY PRODUCER



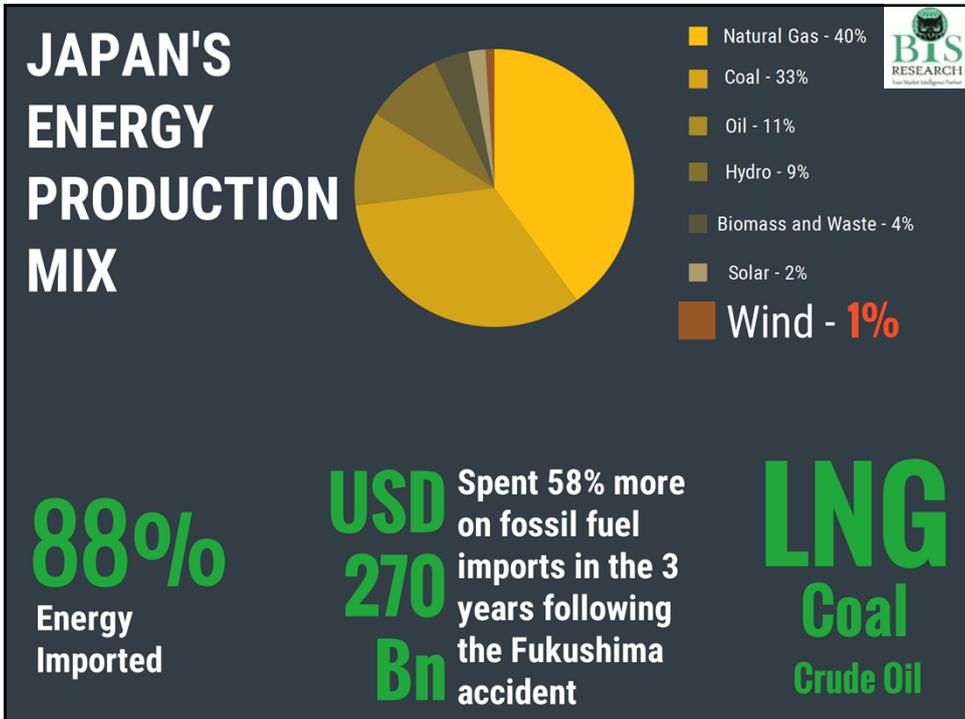
CAGR of offshore wind energy capacity was 30.9% (2011-2015)

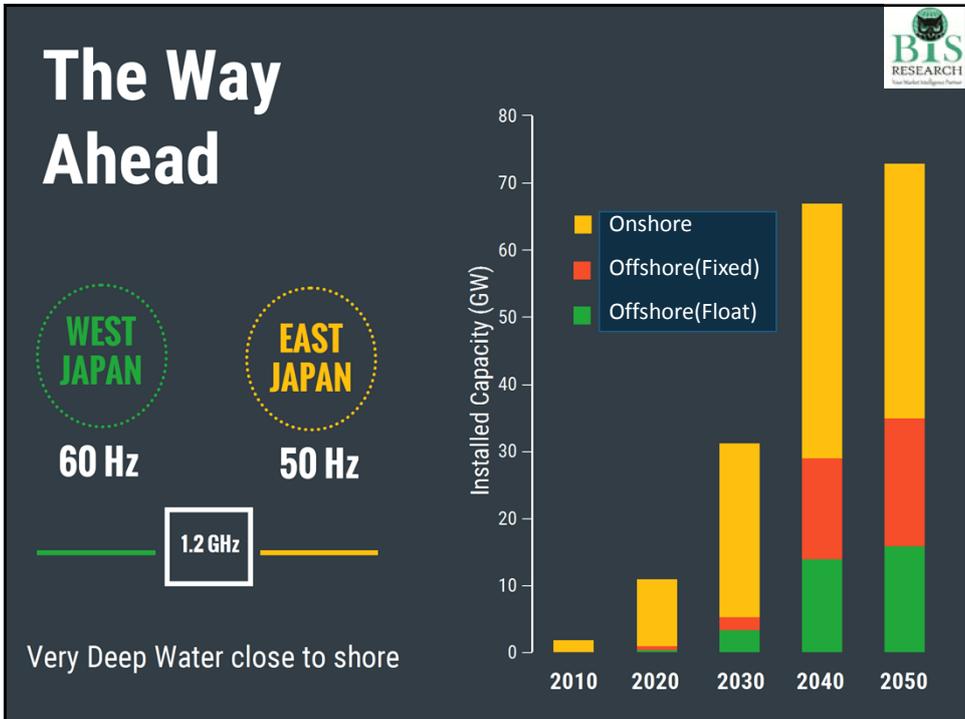
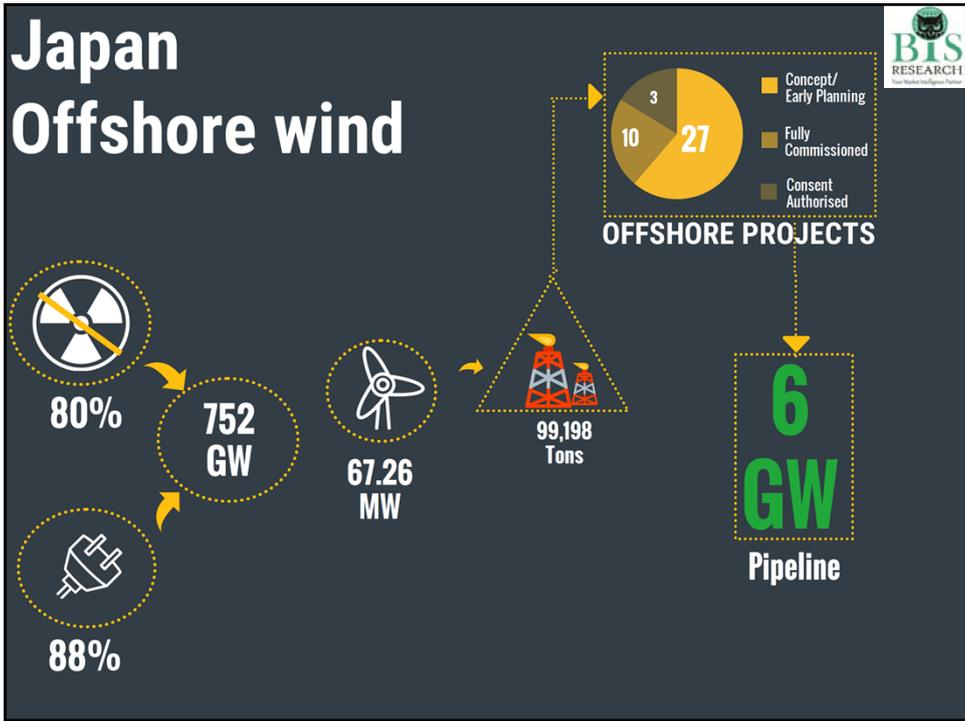
Constitutes only 2.8% of the total wind energy production capacity

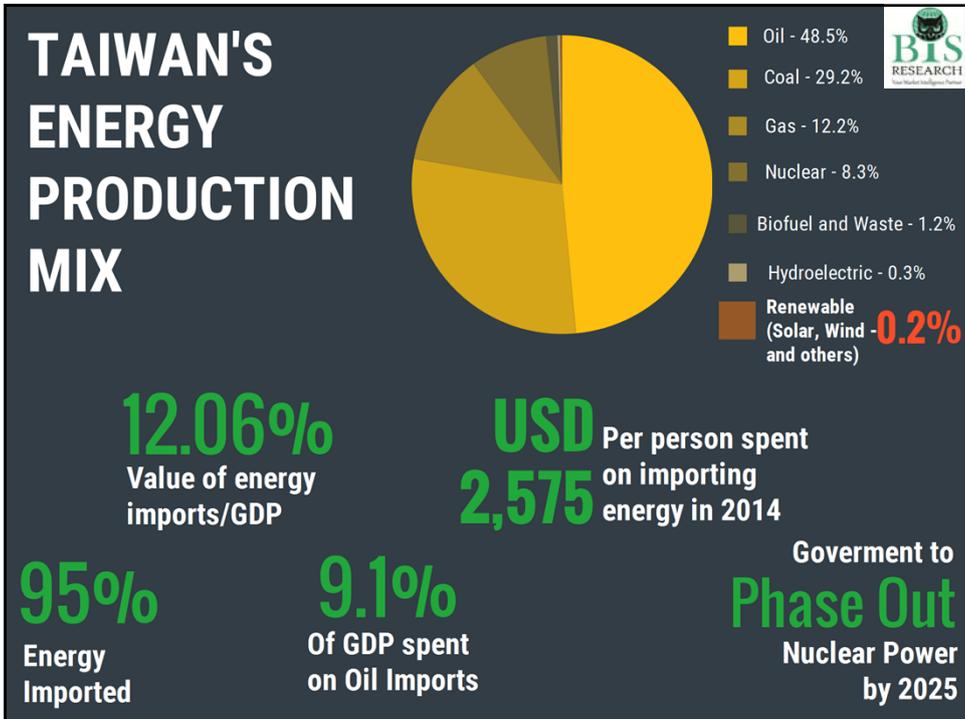
Potential of 350 GW offshore wind energy in India



- UK - 41.8%
- Germany - 27.2%
- Denmark - 10.5%
- China - 8.4%







“” Best offshore wind resource in the World- Taiwan



2500 hours



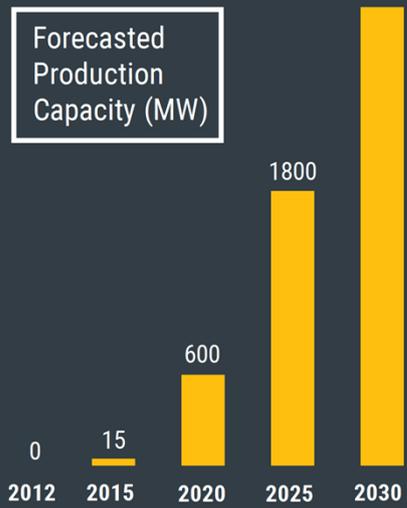
29%



20 years



36 Projects



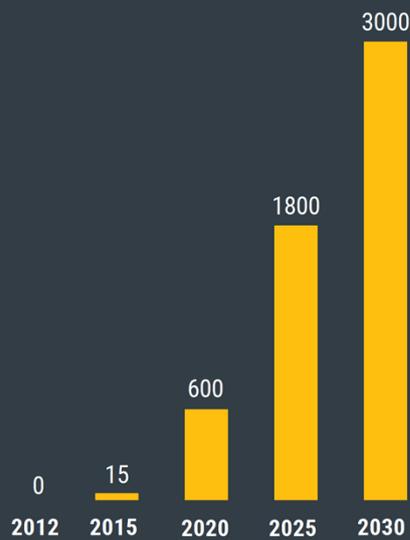
“” Best offshore wind resource in the World- Taiwan



600

wind turbines required to attain government target of 3000 MW by

2030





Government Policies



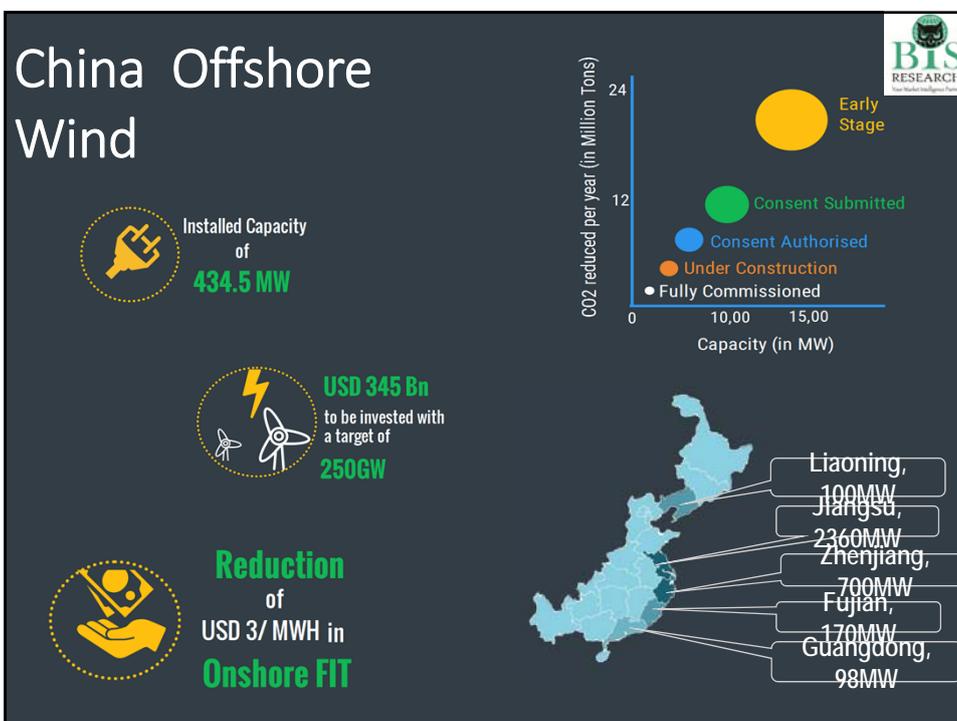
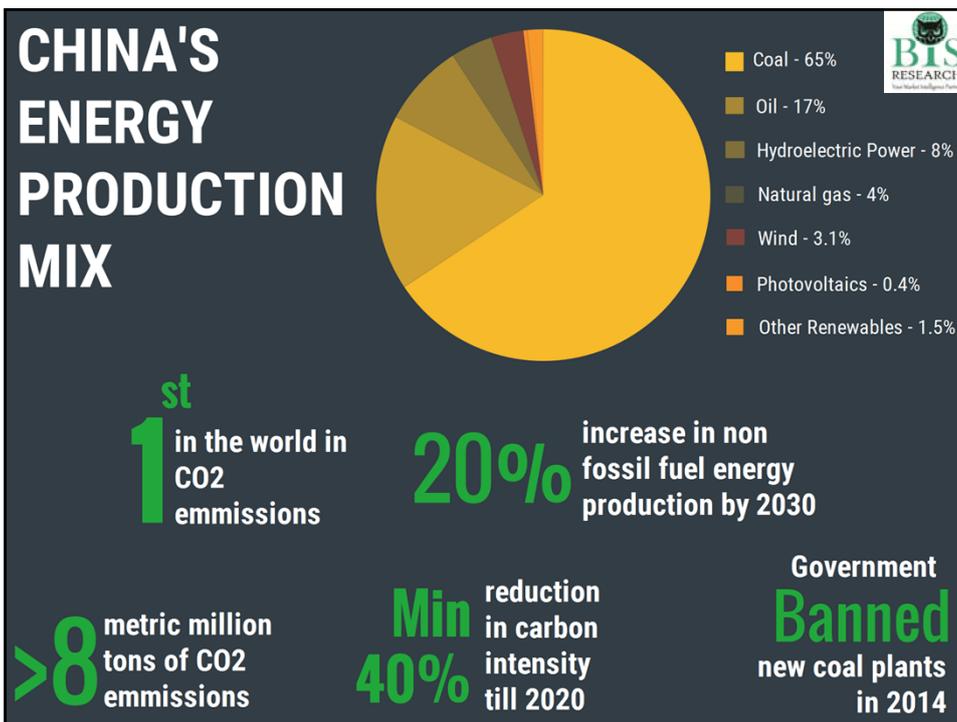
20 year Feed-in Tariff

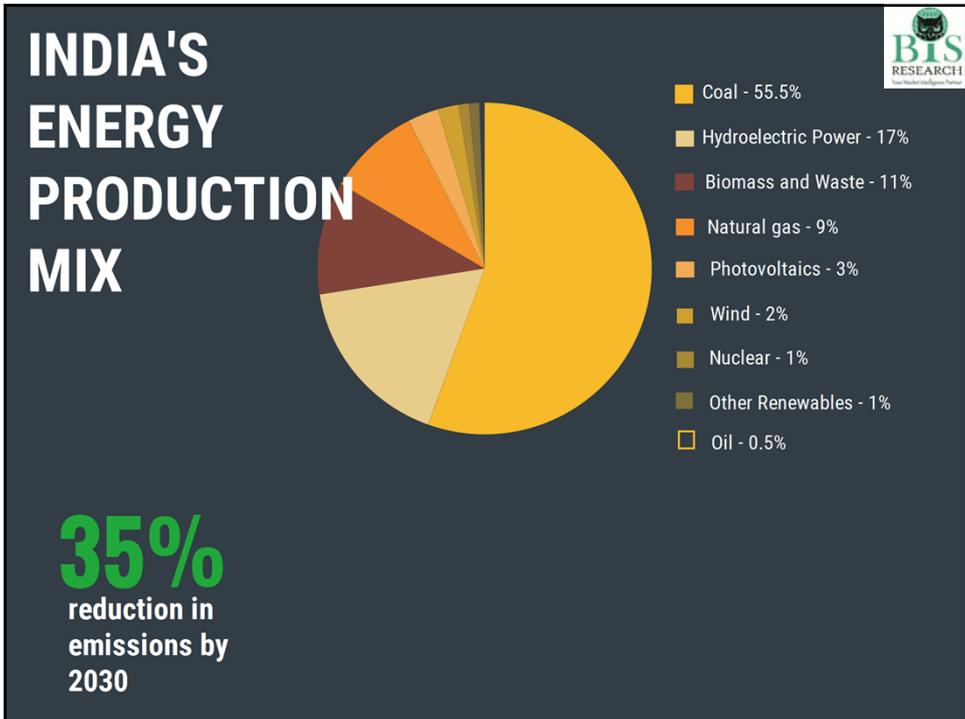
Zonal Development

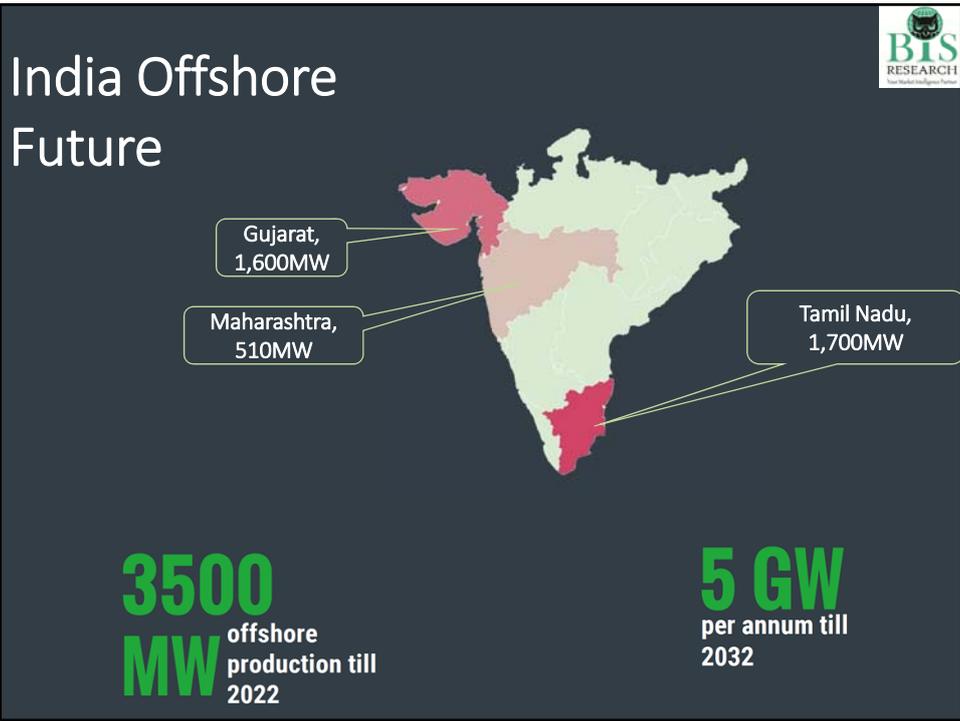
"Offshore Demonstration Incentive Programme"

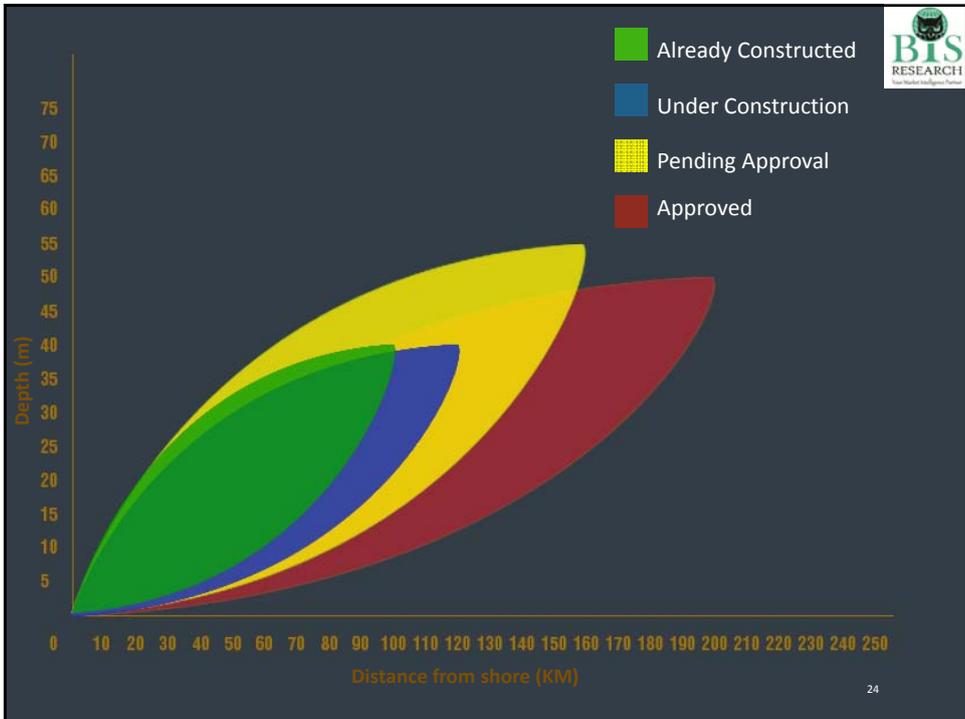
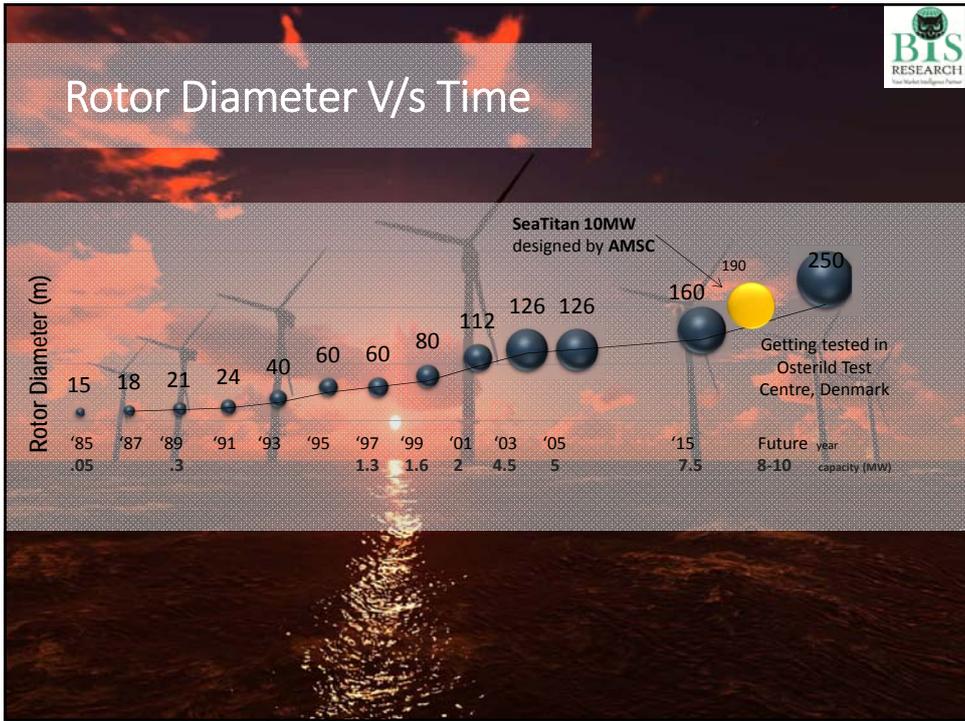
"Thousand Wind Turbine Project"

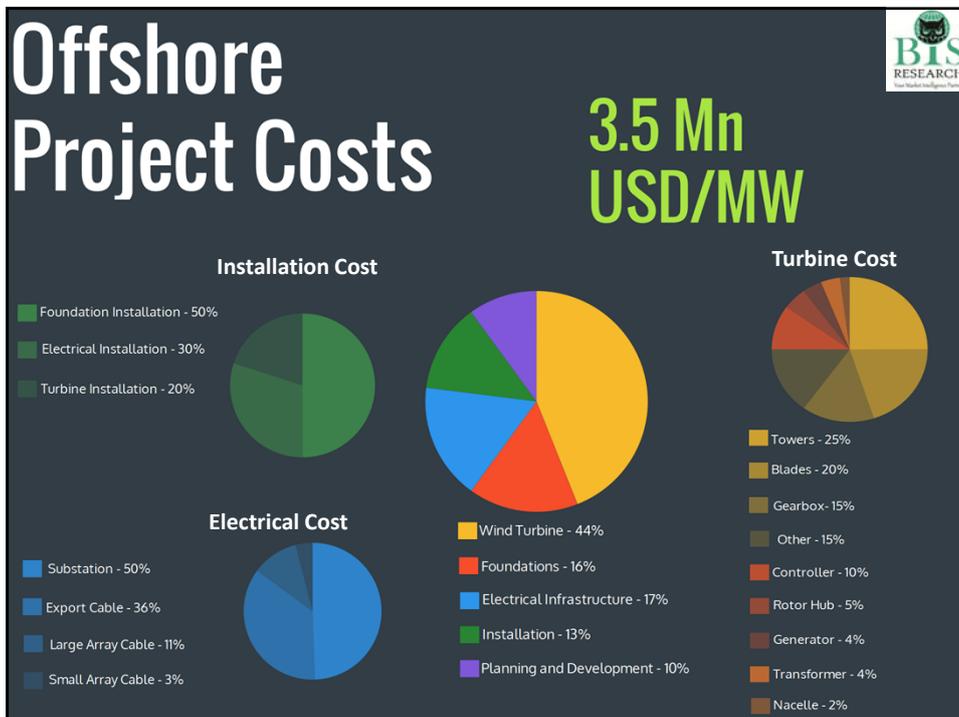
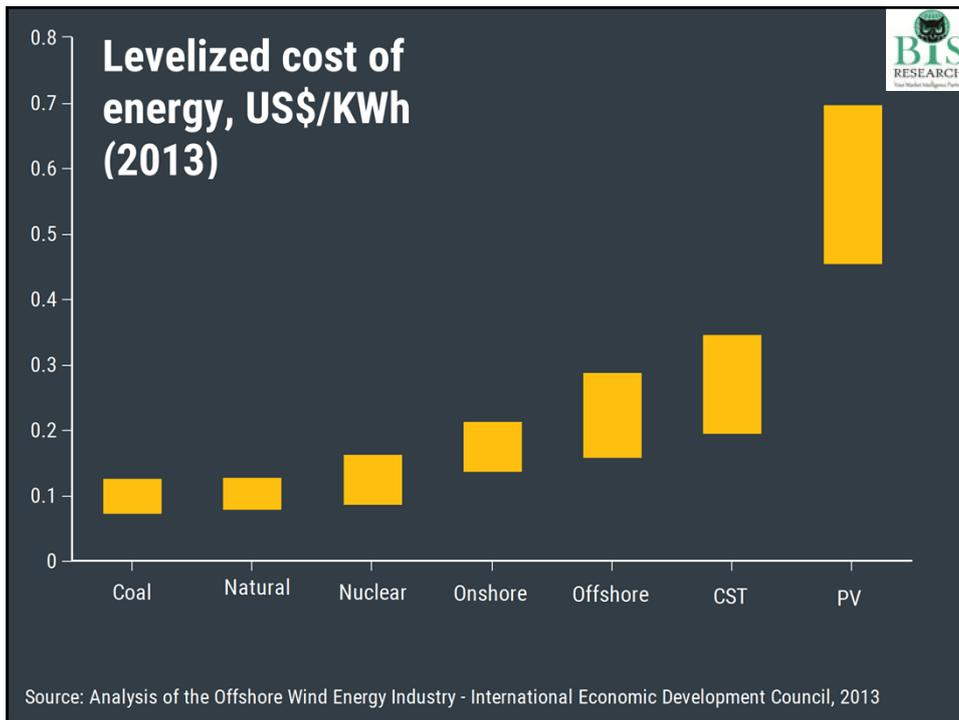














THANK YOU

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